Parent Portal User Guide

Web Version

Fall 2023



A. INTRODUCTION

- The RETSD Portal is best experienced through a computer and Web browser. The Web browser version will always provide access to the full feature set and data.
- Most commonly used browsers have been tested and will work with this portal including:
 - Microsoft Edge Chromium (used in this guide)
 - Google Chrome
 - Mozilla Firefox

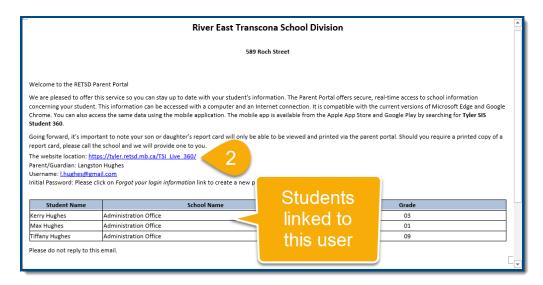
Browser Icon	Name
C	Microsoft Edge
	Google Chrome
(3)	Mozilla Firefox

- Currently, browsers on mobile devices are not fully supported.
- Mobile device users need to download the mobile application. See the associated guide for more information.

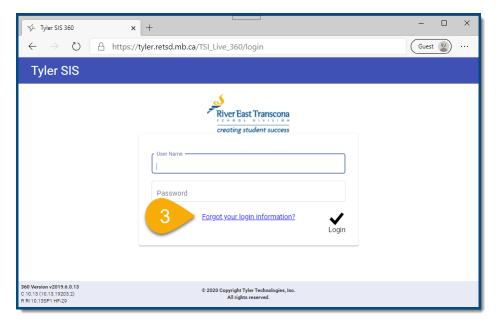


B. FIRST LOGIN

- 1. Schools will send out a notification to the email address of new portal users.
- 2. Click the included link to go to the portal site.
 - This will open your Web browser and go to the Parent Portal login site.

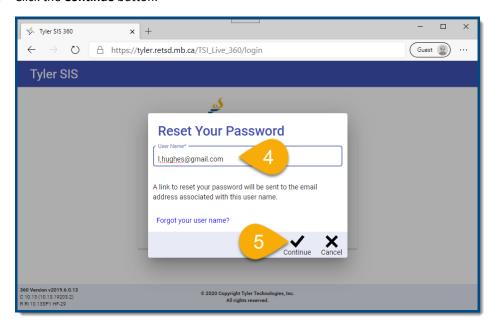


3. Click the Forgot your login information link.

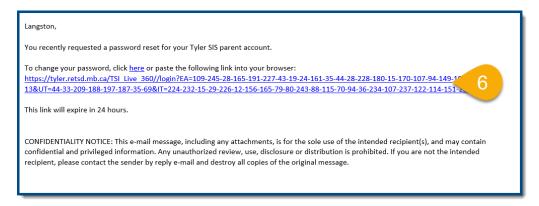




- 4. Enter your email address.
- 5. Click the Continue button.



6. You will receive another email with a reset password link. Click this link.

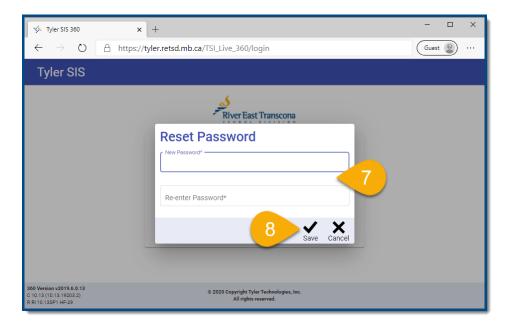




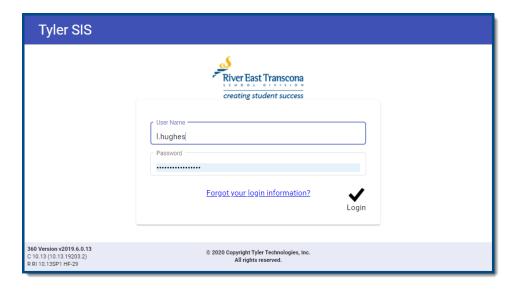
- 7. Enter your new (phrase-based) password and then repeat the entry. This password will need to fit the RETSD requirements:
 - At least 14 character long (including spaces)
 - At least one upper case character
 - At least one lower case character
 - Special character like punctuation or symbol

Examples include:

- The Bombers are Grey Cup Champs!
- My dog's name is Santa's L Helper.



8. You will then be able to login to the portal and access the student information.

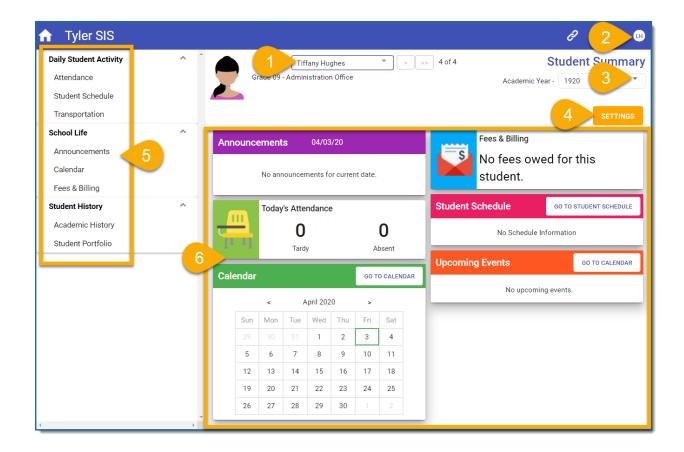




C. THE HOME SCREEN

 This screen provides a menu to all available areas and summary information about the selected student.

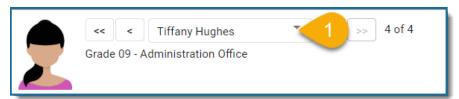
Area	Description
1	Student selection
2	User settings
3	Academic Year selection
4	Screen settings
5	Information Menu
6	Visible information "Cards"

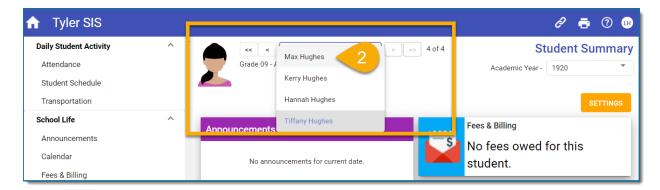


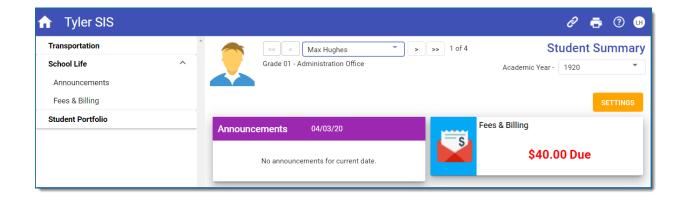


D. SELECTING THE STUDENT

- Portal accounts can now be linked to all the students that you have a connection with.
- Contact your school to make any required changes.
- 1. Click on the student selection list box
- 2. Click on the student name to display their associated information.



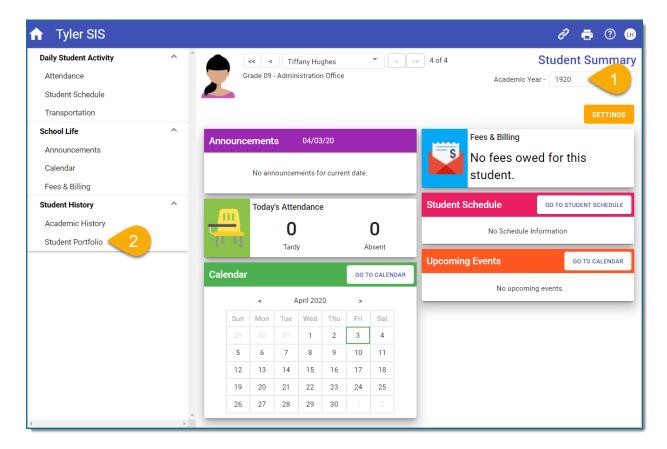




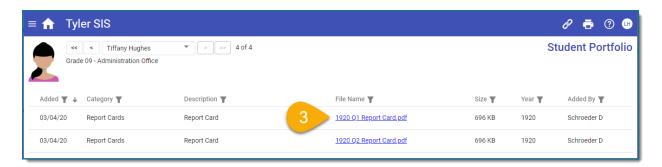


E. VIEWING AND SAVING REPORT CARDS

- Schools publish report cards as PDF documents using the appropriate Provincial template.
- Report cards documents can be printed and or saved locally.
- All report cards from 2016 onwards are available on the portal in their associated Academic Year.
- 1. Select the **Academic Year** for the report card you wish to view.
- 2. Click on the **Student Portfolio** menu item.



- 3. Click on the File Name link for the report card that you wish to view.
 - The PDF document will appear in a new browser tab.



4. Scroll through the PDF document and then click the **X** on the browser tab to return to the portal.

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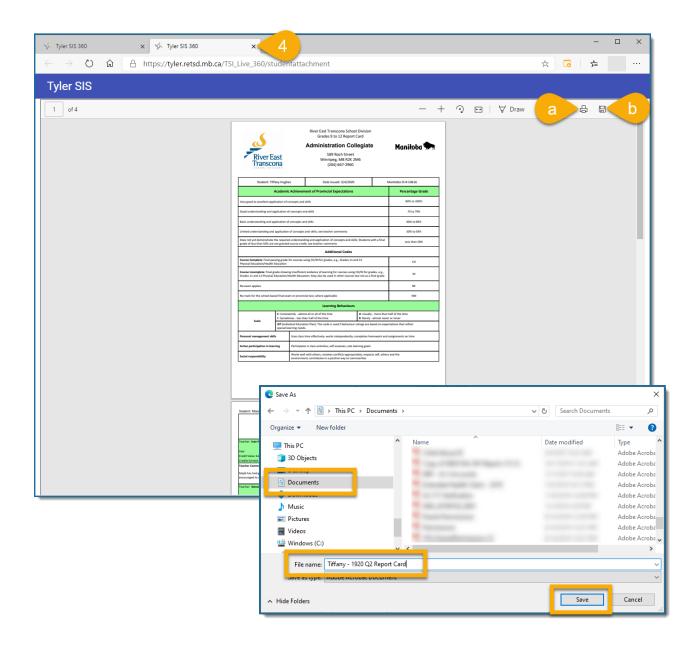
Optional

a) Printing the Report Card

• Click the **Print** icon to make a local printed copy of the report card.

b) Saving the Report Card

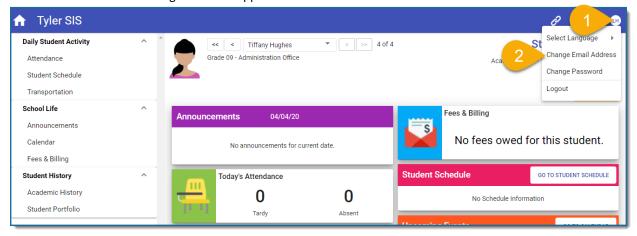
- Click the **Save** icon to save a local copy of this PDF document for your records.
- Choose the location, document name and then click the **Save** button.





F. CHANGING YOUR EMAIL ADDRESS

- Portal users can now change the email address used by the school(s) without having to call or go to the school.
- Email address changes will automatically also change your portal Username to match this new email address.
- 1. Click on the **Username** icon located at the top right corner of the **Home** screen. It should be your initials.
 - A menu will appear.
- 2. Click on the Change Email Address menu item.
 - A new dialogue box will appear



- 3. Enter, and then re-enter your new email address.
- 4. Click the Save icon.



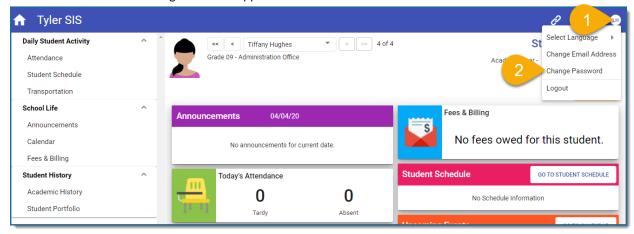
5. Make note that this new email address will also be your portal Username. Click the **Save** button to confirm this.





G. CHANGING YOUR PASSWORD

- 1. Click on the Username icon located at the top right corner of the Home screen. It should be your initials.
 - A menu will appear.
- 2. Click on the Change Email Address menu item.
 - A new dialogue box will appear



- 3. Enter your current (old) password.
- 4. Enter, and then re-enter your new password
- 5. Click the **Save** icon.



Remember, RETSD uses phrase-based passwords which have the following requirements:

- At least 14 character long (including spaces)
- At least one upper case character
- At least one lower case character
- Special character like punctuation or symbol

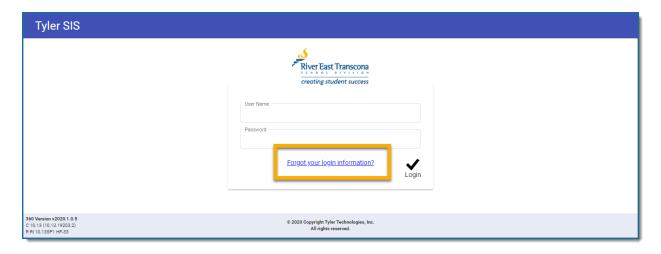
Examples include:

- The Bombers are Grey Cup Champs!
- My dog's name is Santa's L Helper.



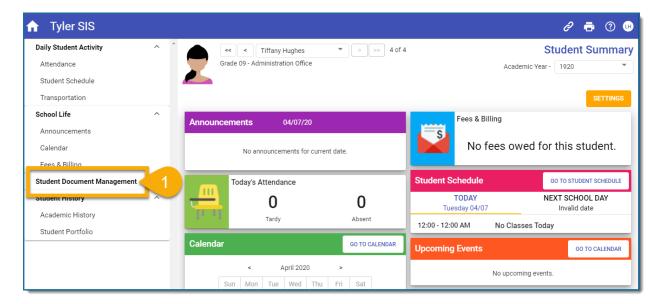
H. RESETTING A FORGOTTEN PASSWORD

Please reference the process for First-Time Login starting on step 3.



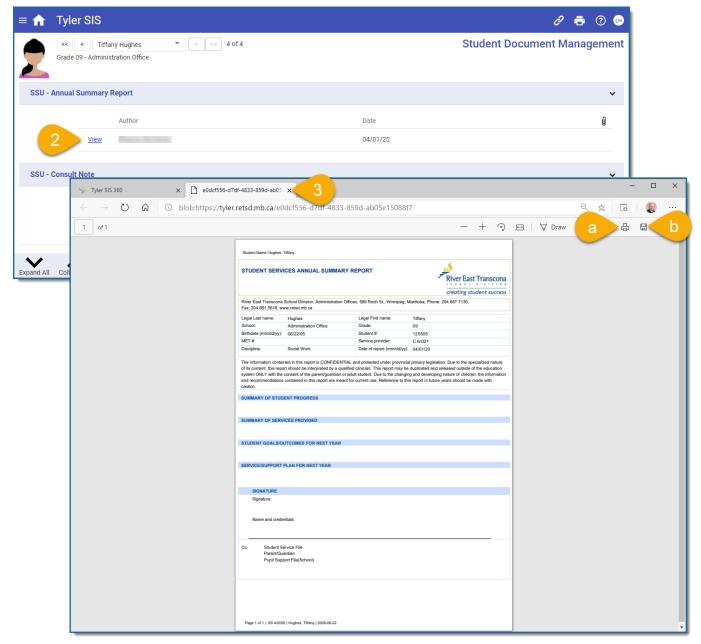
I. STUDENT DOCUMENT MANAGEMENT

- An additional menu item will appear if a student is receiving services from a divisional clinician.
- This area will provide access to clinical reports in PDF format.
- 1. Click on the Student Document Management link menu item.





- 2. Click on the **View** link associated with either the **Summary Report** or **Consult Note**.
 - This will display the PDF document on a new browser tab.



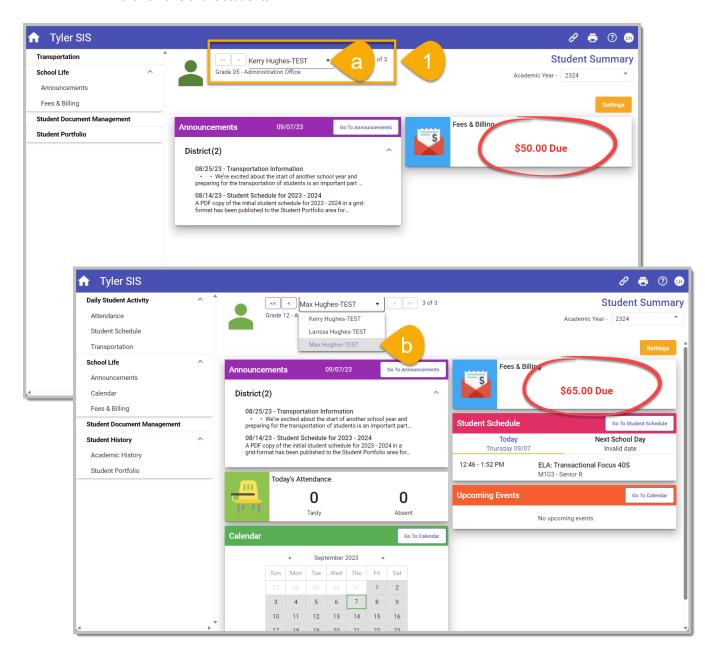
Optional

- a) Printing the report
 - Click the **Print** icon to make a local printed copy of the report card.
- b) Saving the report
 - Click the **Save** icon to save a local copy of this PDF document for your records.
 - Choose the location, document name and then click the **Save** button.



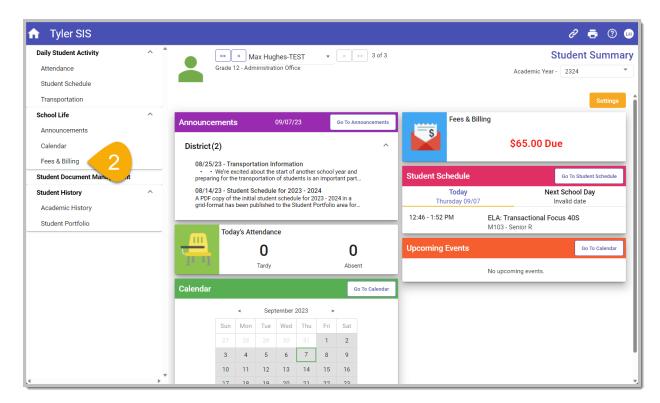
J. PORTAL CREDIT CARD PAYMENTS

- Portal users can make credit card payments for school fees.
- Be aware that a small service fee will be applied to these payments.
- 1. From the portal **Home** screen, select one of the students linked to your account.
 - Click on the student list box.
 - Click on one of the students.

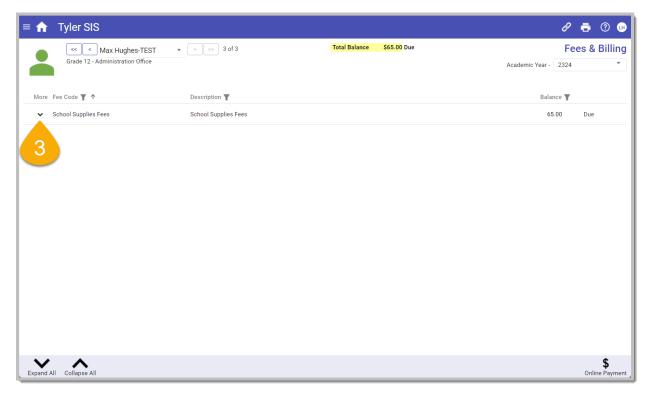




2. Click on the Fees & Billings link.

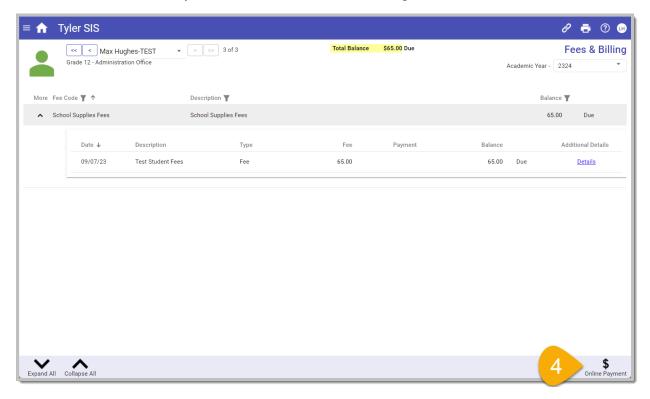


3. You may wish to click on the chevron to view more details about the fee.

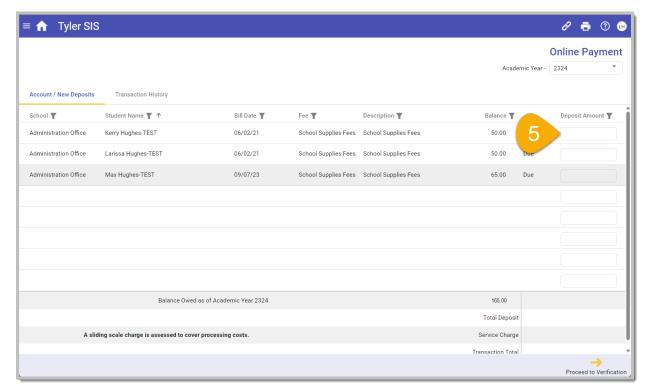




4. Click on the **Online Payment** button online Payment at the bottom right corner of the screen.



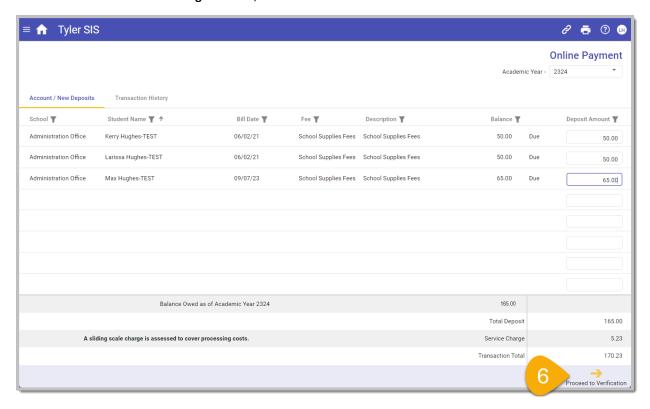
5. Click on the **Deposit Amount** field associated with the student fee.



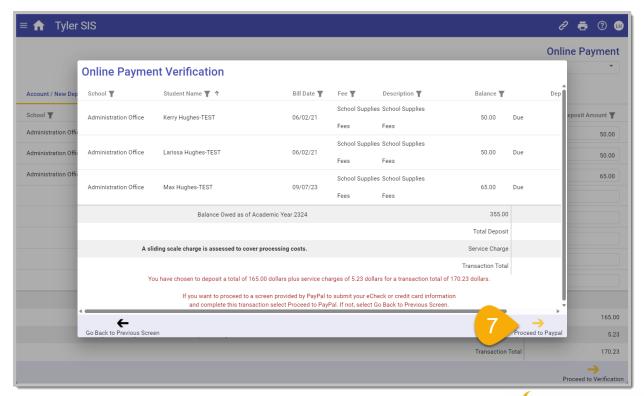


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6. Review the Service Charge amount, and then click the Proceed to Verification button.



7. Review the charges involved, and then click the **Proceed to PayPal** button.





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8. Login to **PayPal** and follow their on-screen instructions.

